



BAY AREA
AIR QUALITY
MANAGEMENT
DISTRICT

Cut the Commute Program

Board of Directors Meeting October 7, 2020

Lisa Fasano External Affairs Officer



Cut the Commute Pledge Ceremony

- Initiated, July 13, 2020
- Rod Sinks Bay Area Air Quality Management (Air District) Board of Directors (Board) Chair
- Cindy Chavez Santa Clara County Supervisor, and Vice Chair of the Air District Board
- Marci McCue Flipboard Vice President, Content and Communication
- Eric Thornburg, Chief Executive Officer, San Jose Water Co.
- Carl Guardino, Silicon Valley Leadership Group



SPARE THE AIR CUT THE COMMUTE PLEDGE

The shelter-in-place orders issued to protect the public from the spread of COVID-19 necessitated a major shift in how Bay Area employers operate, and many employees quickly made the adjustment to remote work.

As shelter-in-place orders are eased or lifted, let's rethink how we conduct business and consider the substantial benefits remote work can bring to us all:

- Cleaner air and reduced climate impacts
- · Reduces traffic congestion
- Saves money and time spent in traffic
- Improves employee recruitment, retention and productivity
- · Saves money on commercial real estate and parking facilities
- Enhanced employee work-life balance
- Resiliency—Provides a blueprint to continue business during a crisis

The benefits of remote work are numerous. All that is needed now is leadership, vision and commitment.

Are you ready to step forward and adopt an innovative remote work policy after the shelter-in-place? By signing this pledge, your company or organization commits to extending remote work options by at least 25% (or 1-2 days a week) for employees whose work requirements allow for that flexibility, though you can pledge more! For those employees that don't have that flexibility, your company or organization will encourage alternatives to driving alone.

Help improve air quality and quality of life for all Bay Area residents!









- Air District and Metropolitan Transportation Commission (MTC) remote work strategies work together
- MTC establishes high level goals in 2050 Plan Bay Area
- Air District develops rule through Commuter Benefits Program
 - MTC: ambitious goal for remote work implementation
 - BAAQMD: remote work policy that includes employers and transit







- Air District policy will provide "tool in the commuter benefits toolbox"
- Successful Commuter Benefits Program will:
 - Reduce traffic related air pollution and greenhouse gas (GHG's)
 - Improve mobility on congested freeways and transit
 - Provide greater equity through commute solutions rather than Single Occupancy Vehicles (SOV)



- Began Air District rule development effort in August 2020
- Capitalize on what is being learned through current Work from Home status
- Amend current Commuter Benefits Rule, make telework more prominent as an option – create clear definition
- Working on generating partnerships with Bay Area employers, transit agencies, city, and county governments
- Presentations to:
 - Bay Area Regional Transportation Authority
 - Valley Transportation Authority Committee



2pinz	David	Libby	President	Orinda
Bay Area Air Quality Management District	Jack	Broadbent	CEO/APCO	San Francisco
BAY PLANNING COALITION	JOHN	COLEMAN	CEO	OAKLAND
Cities Association of Santa Clara County	Andi	Jordan	Executive Director	Los Altos
Commute.org	John	Ford	Executive Director	South San Francisco
Espressive Inc	Patrice	Calhoun	CEO	Santa Clara
Mobileiron	Chantasone	Hennes	Senior Benefits Specialist	Mountain View
Porter Family Vineyards	Timothy	Porter	President	Napa
TDM Specialists Inc	Elizabeth	Hughes	President	South San Francisco

Employer's Views on Remote Work



"For the vast majority of our employees, we are committing that we're going to be a flexible employer of the future. That means for some workers, they may never come back to an office."

-Dan Spaulding, Zillow



"Opening offices will be our decision. When and if our employees come back, will be theirs."

-Twitter



"[The company won't likely] return to the way we were because we've found that there are some things that actually work really well virtually."

-Tim Cook, Apple





Employers Reduce Costs

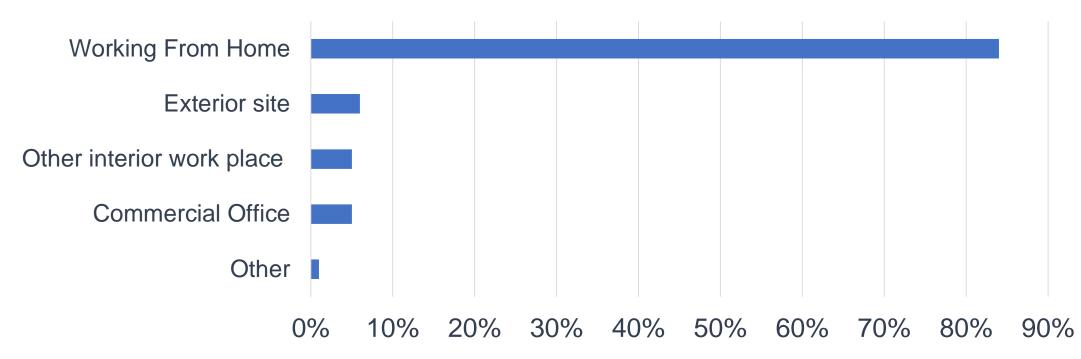
- A typical employer can save an average of \$11,000 per half-time telecommuter per year*
 - increased productivity
 - lower real estate costs
 - reduced absenteeism and turnover
 - improved disaster preparedness

^{*} National Average, Not Specific to Bay Area which would be higher: https://globalworkplaceanalytics.com/telecommuting-statistics





Percent of Bay Area Employers Working From Home*

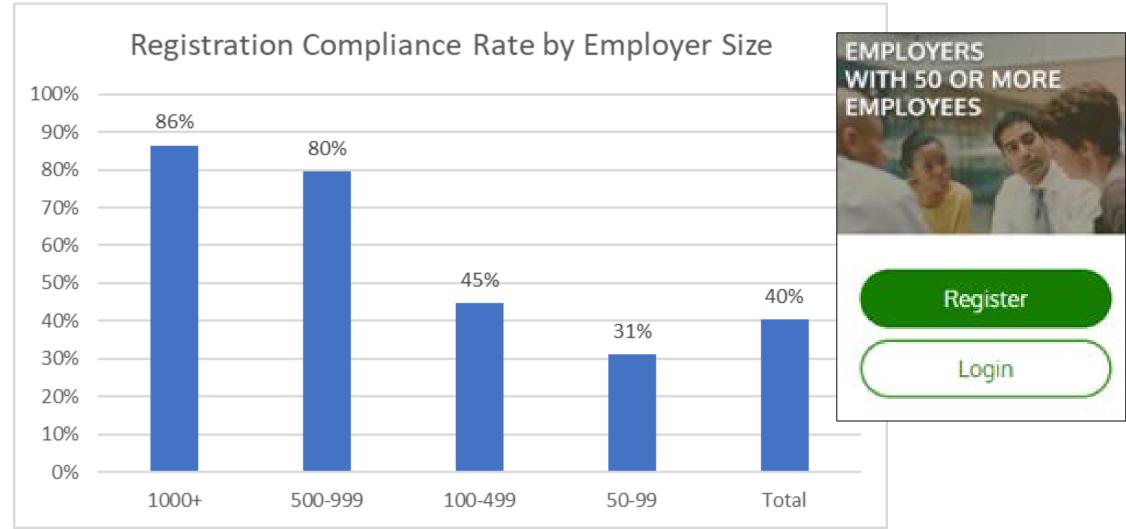


^{*}Bay Area Council Survey Bay Area Employers, May 2020

Other Interior = Retail locations, factories, distribution centers Exterior = Construction, utility work, deliveries, etc.

Commuter Benefit Program Compliance





Equity in Commuter Benefits



- Equity in commuting major issue
- Reduce SOV
- Focus on transit, bicycles, carpools, walking, remote work
- Improved air quality around congested freeways improves health for residents
- Remote work reduces single occupancy driving, gridlock, and commute time for all



Next Steps





- Stay Flexible Upcoming Analysis and Survey Data
- Develop Program Brand Identity
- Evaluate Inequality and Remote Work
- Compliance Advisory promoting Remote Work
- Develop draft language for Commuter Benefits Program
 - Clear definition
 - Options to provide flexibility
- Engage Employer and Employer Organizations to Develop Model Program of Options
- Develop Informational Roadshow





BAY AREA
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Overview of Governor's Executive Order

Board of Directors Meeting October 7, 2020

Damian Breen, Deputy Air Pollution Control Officer Technology

Overview

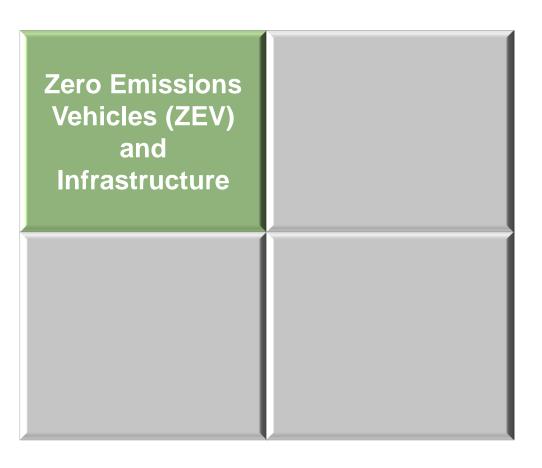


- Governor's Executive Order N-79-20 Highlights
- Intersection with Air District Programs
- Market and Technology Status
- Challenges and Opportunities



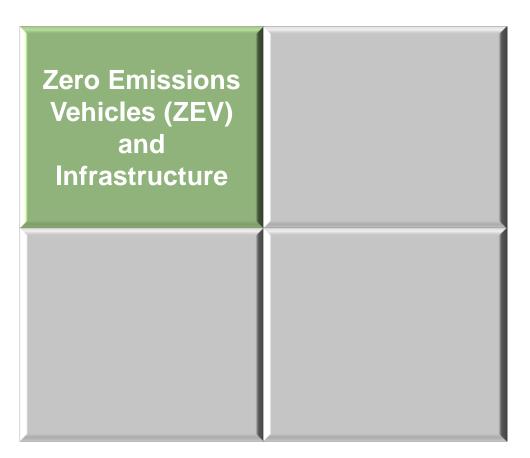
Zero Emissions Vehicles (ZEV) and **Transit and** Infrastructure Infrastructure **Transition Away from Workforce Transition Fossil Fuels**





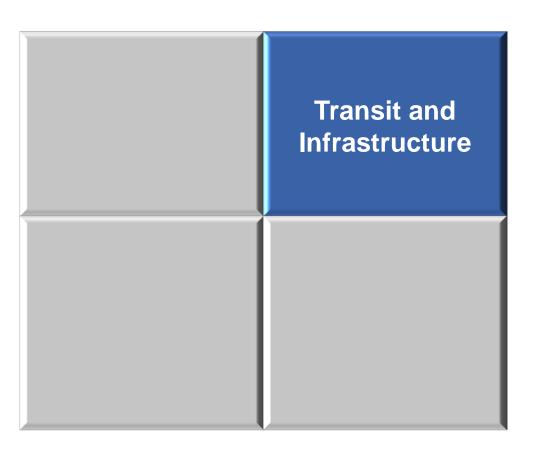
- Passenger car and light duty truck sales will be 100% zero-emission by 2035
- Drayage trucks operations will be 100% zeroemission by 2035 where feasible
- Off-road vehicles and equipment will be 100% zeroemission by 2035 where feasible
- Medium- and Heavy-Duty truck and bus operations will be 100% zero-emission by 2045 where feasible
- California Air Resources Board (CARB) will develop rules consistent with State and Federal law, considering technological feasibility and cost effectiveness





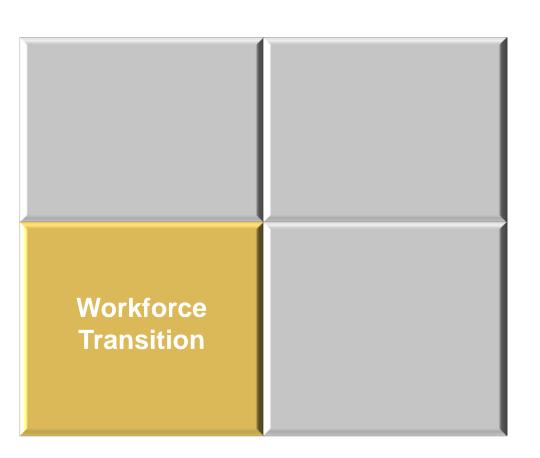
- Develop a ZEV Market Development Strategy by January 31, 2021
- Ensure new and used ZEVs are available to all Californians
- Accelerate deployment of affordable fueling infrastructure, focusing on low-income and disadvantaged areas
- Perform biannual assessments of infrastructure to support ZEV adoption





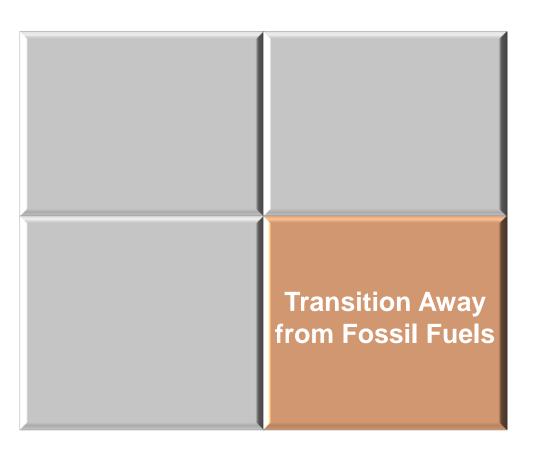
- Where feasible, build towards an integrated statewide rail and transit network to provide seamless and multimodal transportation for all, including:
 - Bicycle, Pedestrian, and Micro transit improvements
 - Focus on disadvantaged communities
- Consider ZEV and other infrastructure as part of building projects where appropriate





 Develop a "Just Transition Roadmap" by July 15, 2021, which will focus on a transition away from fossil fuels to achieve carbon neutrality by 2045





- Expedite regulations to repurpose and transition upstream and downstream oil production facilities
- As part of regulatory action, take into consideration community and labor participation, and protect public health, safety and the environment
- Develop an action plan by July 15, 2021
- CARB to propose strategies to continue to reduce carbon intensity of fuels beyond 2030

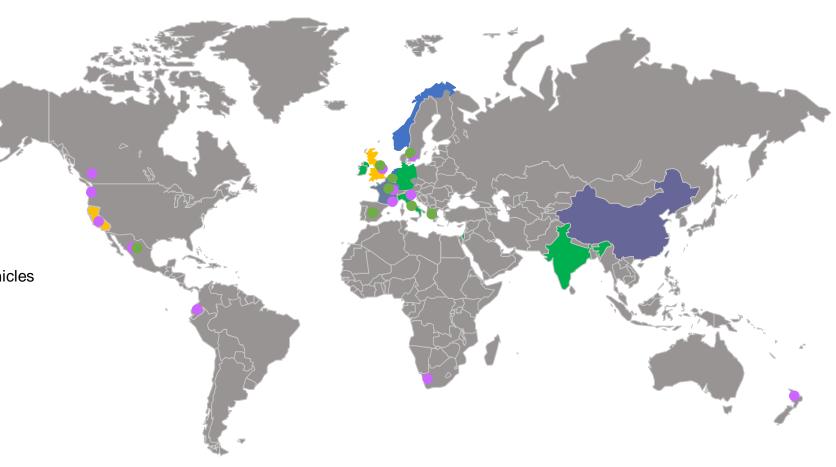




- Develop strategies to remediate and expedite closure of oil extraction sites by July 15, 2021
- Enforce requirements, so oil extractors are responsible for site clean up
- Propose strengthened health and safety rules that protect the public and workers from the impacts of oil extraction activities

Other Commitments Worldwide





Legend:

Country/regional, ban sales of gasoline/diesel vehicles

■ By 2025 ■ By 2040

■ By 2030 ■ TBD

Country/regional, all zero emission vehicles

By 2050

State, reduce petroleum consumption by 50%

By 2030

City, diesel vehicle ban

2018-2025

C40 cities with pledges for zero emissions

By 2030

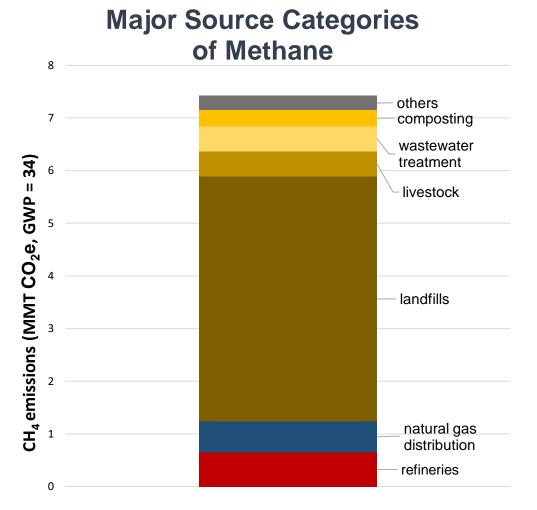
Intersection with Air District Programs

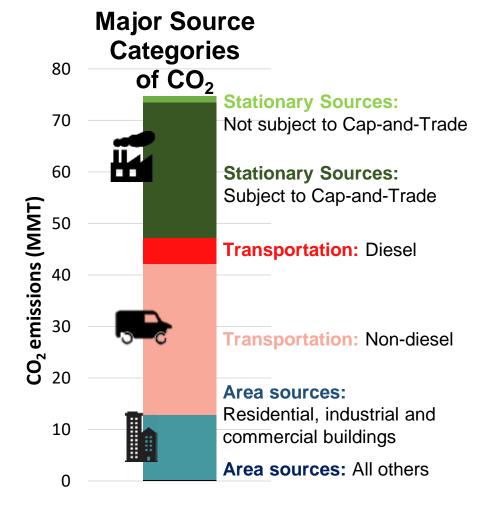


- Climate Strategy
- Equity and Assembly Bill (AB) 617 Programs
- Grants and Incentives
- Technology Implementation Office
- Permitting and Enforcement
- Strategic Partnerships

Climate Strategy Bay Area GHG Emissions



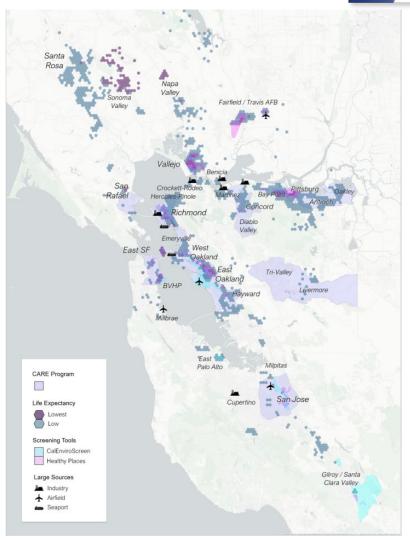




Equity & AB 617 Programs



- Disproportionate health impacts along transportation corridors and near high emission sources
- Diesel PM is a contributing factor to health impacts in every community
- Mobile sources account for 45 percent of exposure disparity for the Black populations, and 37 percent of exposure disparity for people in disadvantaged communities
- West Oakland Community Emissions Reductions Plan identifies suite of strategies to deploy ZEVs
- AB 617 Grant funds currently targeted at Diesel PM reductions



Grants & Incentives



Light-duty fleet vehicles & infrastructure



Med- & heavyduty trucks & buses

Clean Air Vehicles & Equipment

Shorepower & freight handling equipment

Caltrain electrification



Shuttle & Rideshare



Shared Autonomous Vehicles

Alternative Transportation



Bikeways



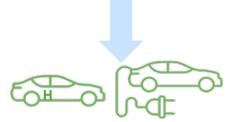
Bicycle parking

Grants & Incentives – Clean Cars for All





Low-income residents* in communities disproportionately burdened by pollution** who turn in older vehicle



Advanced Technology

- Purchase or lease
- Hybrid, plug-in hybrid, electric vehicle, fuel cell electric vehicle
- Home charger or portable charger & public charging for plug-in and electric vehicles



Mobility Options

- Public Transit Card (PEX Visa)
 - Clipper, bike sharing
- Electric bicycles and carsharing (future options)

^{* ≤400%} Federal Poverty Level

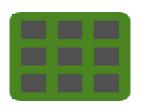
^{**} CalEnviroScreen 3.0

Technology Implementation Office





4,000 residential battery systems



150 renewable microgrids on municipal buildings



100 battery-boosted EV fast chargers



60 road plates generating electricity



10 all-hydrogen fuel cell ferries



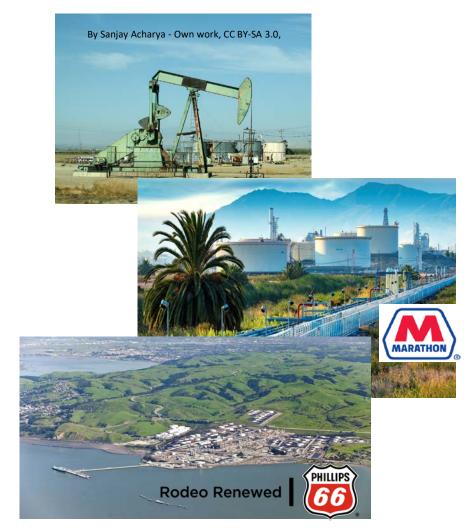
2,600,000 tons of aggregate in concrete

Total Greenhouse Gas Reductions 500,000 MTCO₂

Permitting & Enforcement



- Off Road Equipment?
- Changes to Oil Production Facilities
- Changes to Petroleum Refineries
- Enforcement of ARB Regulations



Strategic Partnerships



- State Agencies
- Regional Partners
- Transit Agencies
- Communities
- Industry Groups



Market & Technology Status Regulations

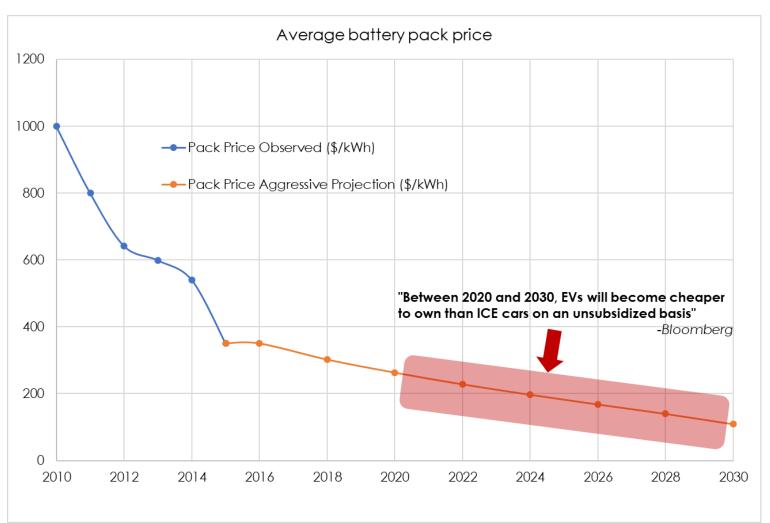




- Airport Shuttles 100% ZEV by 2035
- Trucks ZEV sales by 2035:
 - 55% of Class 2b − 3, 75% of Class 4 − 8, and 40% of tractors
- Shorepower Ocean Going Vessels at Berth
 - Container, reefer and cruise vessels: 2023, Auto carrier: 2025; Tanker vessels: 2025 (Los Angeles and Long Beach) and 2027 (Northern California)
- Transit buses 100% new purchases ZEV by 2029
- Passenger Cars and Light Duty Trucks ZEV "Credits" 8% of Sales by 2025

Market & Technology Status Battery Costs



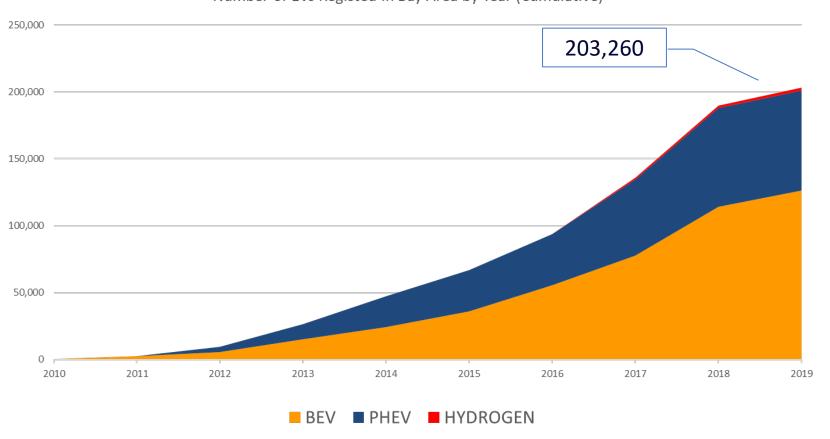




Market & Technology Status Light Duty Vehicles



Number of EVs Registed in Bay Area by Year (Cumulative)



2019 Bay Area Vehicle Statistics



EVs 203,260



All Cars 5,465,494

Market & Technology Status Regulations The 9,500 public charging ports are located across a total of 1,923 charging station Legend locations. el 1 Stations el 2 Stations DC Fast Stations Board of Directors Meeting

Market & Technology Status Trucks and Buses



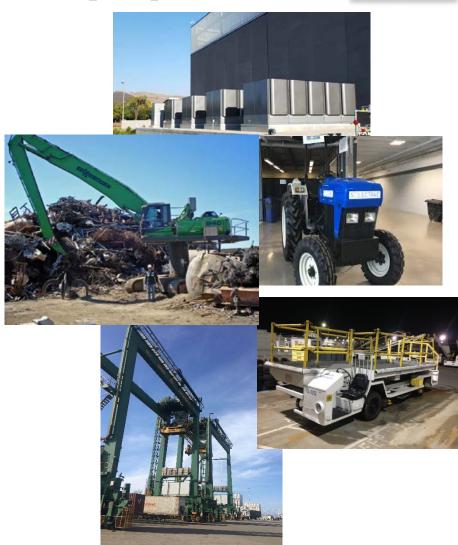
- Four (4) largest Truck Manufactures in USA bringing ZEV to market in 2022 timeframe
- Both Battery and Hydrogen Drive trains being explored
- 149 different vehicle types eligible for State Heavy Duty Voucher
- Commitments by delivery companies to go "carbon neutral"



Market & Technology Status Off-road Vehicles and Equipment



- Most challenging
 - Construction and grading
 - Cargo handling
 - Agriculture
 - o Backup Power?
 - o Water Pumps?
 - o Rail?
 - o Aviation?
- New Technologies emerging but significantly more work needed





Results 2011-2019















Light-Duty
Cars &
Fueling
Stations

Shared & Connected Vehicles

On-Road Trucks and Buses

Off-Road & Rail

Shore Power

Wood Smoke

>1,600 cars
>5,000
charging
stations

Bike Sharing
Car Sharing
Shared
autonomous
vehicles

>300 Medium & Heavy-Duty Vehicles ~160 cargo
handling & airport
ground support
equipment
Caltrain

>250 Lawn & Garden

14 Berths at Port of Oakland

>50 residential electric heat pumps

Challenges and Opportunities





Challenges

- California's Legal Standing
- Cost \$15 to \$30 billion over next five
 (5) years
- Grid and Power Issues

Opportunities

- Technology Coming into Market Quickly
- Green Jobs and Economy
- Possibility of Federal stimulus